**INTEREST RATES MARKET NOTICE**

**Date: 16 April 2014**

**Subject:** New Financial Instrument Listing

***(BANK OF CHINA LIMITED –“BCJ03”)***

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The JSE Limited has granted a listing to **BANK OF CHINA LIMITED** on Interest Rate Market with effect from 17 April 2014 under its Programme Memorandum dated 27 August 2012.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 3,000,000,000.00

**Total Notes Outstanding** R 249,000,000.00

**Bond Code** BCJ03

**Nominal Issued** R 495,000,000.00

**Issue Price** 100%

**Coupon** 6.350% (3 Month JIBAR as at 15th April 2014 5.75% plus margin of 60bps)

**Coupon Frequency** Floating

**Trade Type** Price

**Final Maturity Date** 17 April 2015

**Books Close** 7 January, 7 April, 7 July, 7 October

**Interest Date(s)** 17 January, 17 April, 17 July, 17 October

**Last Day to Register** BY 1700 on6 January, 6 April, 6 July, 6 October

**Issue Date** 17 April 2014

**Date Convention** Following

**Interest Commencement Date** 17 April 2014

**First Interest Date** 17 July 2014

**ISIN No.** ZAG000115197

**Additional Listing** Senior Unsecured

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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